Accounting Interfaces & DPI

LCPtracker

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David Santos

LCPcertified Sales Payroll Strategic Partnerships

Manages LCPcertified product and services existing accounts and potential customers.

Maintaining positive business relationships to ensure future sales.

Cultivates and maintaining relationships among payroll partners.



Coveen Sattari

LCPtracker Support Manager

- 10+ years of SaaS Call Center/ Customer Support Management
- Committed to providing unparalleled service to users with product and process improvement
- 20+ year LA Galaxy Season Ticket Holder
- Incredibly Handsome





Advantages of Uploading Payroll

Saves Time & Money

- The average payroll person would spend approximately five hours a week to manually enter payroll data for fifty to one-hundred employees, this comes out to be about two-hundred and forty hours per year of manual entry.
- The total annual cost of entering data manually is \$7,200 dollars. This amounts to an 83% cost reduction for using a simpler solution.
- Free up your time and have the ability to perform other tasks while your payroll is uploading.



3 Ways to Enter Data



Manual Entry

• 1 minute per employee



Copy Previous Payroll

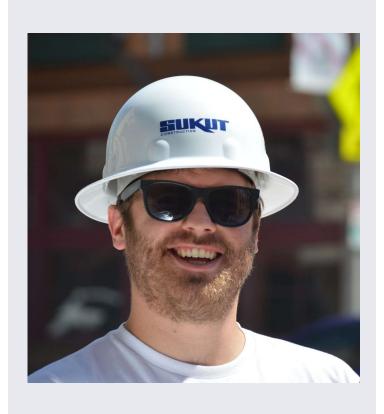
 Very fast and efficient if you have the same workers every week



Upload

 Best/Preferred method (all employee data is captured from payroll file)





Interfaces

- LCPtracker partners with many of the payroll industry leaders to provide a seamless way for their clients to produce Certified Payroll Reports on federal/state/county/city specific formatted forms.
- Payroll providers will have access to LCPtracker support for their clients to ensure that payroll data can be sent from the payroll software to LCPtracker.
- Certified Payroll Reports can be electronically collected, managed and maintained for easy retrieval so contractors can submit properly formatted reports to agencies or prime contractors when required.



Manual Entry

One minute per employee

- Setup your employee
- Select the Project, Week end date, Employee and their craft/classification
- Enter necessary fields

LCP	tracke	ər	<u></u>	User Portal	Training N	Materials	Support	Layout Live Chat Co-Browse
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	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	0.00	8.00	8.00	8.00	8.00	8.00	0.00	40.00
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Other Deduction	Details							
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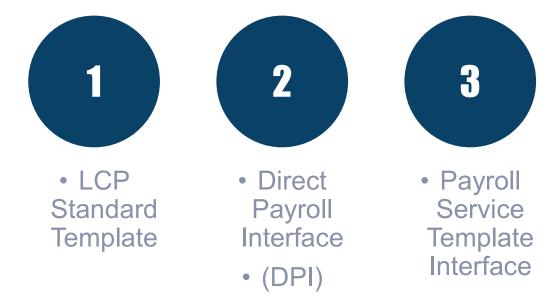
Copy Previous Payroll

- Select the Project
- Select previous
 week to copy
- Select Employee(s)
- Choose weekend
 date

	Copy Previous Payroll	
	Copy From 2 Review Records 3 Copy To	
	First select a project. Then select a certified payroll week to copy from.	
	Select Project * Ignite 20 Copy Previous Payroll	
Сору Рг	evious Payroll	
	by From 2 Review Records 3 Copy To	
	ted payroll will be copied over to the week selected below. You will still need to add at least a check number in order to be al ng, you will be redirected to the Payroll Edit page.	ole to certify.
Week End	Date * 4/5/2019	
Cancel	Back Save Help	



Payroli Upload Three Ways to Upload







- **One-Click Download of file** •
- Fill in data ٠
 - Red fields are required
- Accurate Data Transfer ٠





Direct Payroll Interface (DPI)

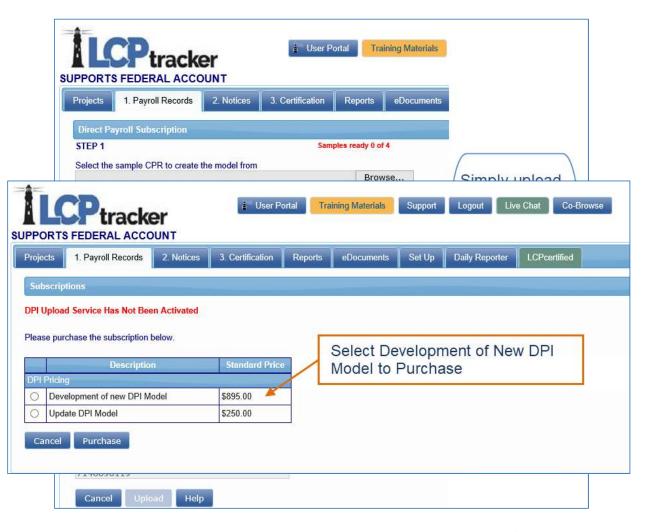
- Customized map created from a specific file
 - File is typically a .pdf of a CPR generated by a payroll service
 - LCPtracker uses a mapping software to create a model of your file
 - Only option where user is charged by LCPtracker
 - Available within the application



Upload your Samples & Pay for your DPI

You can do this in your LCPtracker account.

- 1. Payroll Records
- Direct Payroll Subscription





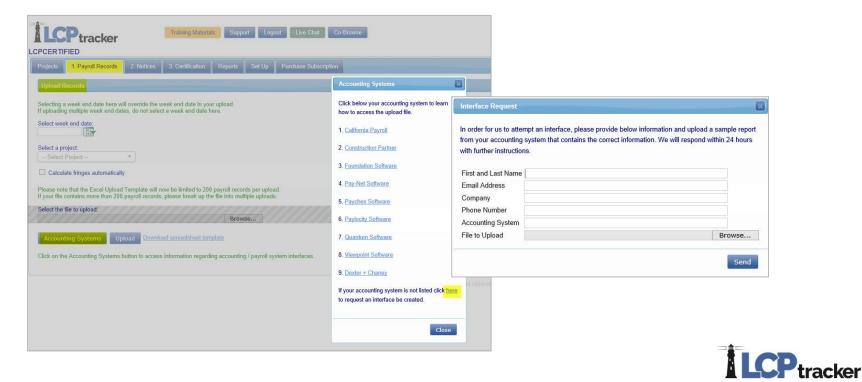
Payroll Service Template Interface

- A Payroll Service Provider can create an export file for their users.
- The file must contain the correct column headers.
- LCPtracker will assist with development at no cost.



Requesting an Interface for your Payroll Provider

• Easily do this through your LCPtracker/LCPcertified account



Current Partnerships



Sample Payroll Template Interface

ldress 2	City	State/Prov	Zip/Postal Code	Full Home Tel Nbr	Gender	Ethnic Origin	Most Recent Hire Date	Status	Job ID	Job Name	Labor Assignment	Period End Date	Date Hours red	Check Number	Certified Payroll Group Name	Calculated Rate	Hours	Certified Payroll Amount
	Heathrow	FL	32746		Male	White of Hisp							/201	7 10021	st_hrs3	40.00	8	320.0
	Heathrow	FL	32746		Male	White of Hisp					ex Dev		/201	7 10021	st_hrs4	40.00	1	320.0
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	Heathrow	FL	32746		Male	White not of Hispanic	04/01/2014	Active	1	L Job 1		10/20/2017		10021	gross_this_project			1600.0
	Heathrow	FL	32746		Male	White not of Hispanic	04/01/2014	Active				10/20/2017		10021	dts_fed_tax			109.5
	Heathrow	FL	32746		Male	White not of Hispanic	04/01/2014	Active				10/20/2017		10021	dts_fica			49.6
	Heathrow	FL	32746		Male	White not of Hispanic	04/01/2014	Active				10/20/2017		10021	dts_medicare			11.6
	Heathrow	FL	32746		Male	White not of Hispanic	04/01/2014	Active				10/20/2017		10021	dts_other			100.0
	Heathrow	FL	32746		Male	White not of Hispanic	04/01/2014	Active				10/20/2017		10021	total_paid			1629.3
	Heathrow	FL	32746		Male	White not of Hispanic	04/01/2014	Active				10/20/2017		10021	gross_all_projects			1900.0
	Goldenrod	FL	32733		Male	Black or African	04/04/2014	Active	2	2 Job 2	Plumber/Appren tice 1	10/20/2017	10/17/201	5001	st_hrs4	35.00	1	8 280.0
	Goldenrod	FL	32733		Male	Black or African	04/04/2014	Active	2	2 Job 2	Plumber/Appren tice 1	10/20/2017	10/18/201	5001	st_hrs5	35.00	8	8 280.0



DG- DATABASE Charge Account	User Portal Training Materials Support Logout Live Chat Co-Browse
Projects 1. Payroll Records 2. Notices	3. Certification Reports eDocuments Set Up Daily Reporter LCPcertified
Payroll Records	
Enter Records	Direct Payroll Subscription Edit Certified Payroll Records
Copy Previous Payroll	Recovery Act Additional Data Entry
Edit Uncertified Payroll Records	FHWA 1391 Additional Data Entry
Upload Records	HUD Additional Data Entry
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- Different Solutions to Upload Data into LCPtracker and LCPcertified
 - 1. Free Excel Upload file
 - 2. Direct Payroll Interface
 - 3. Interface Partnership
- Uploading is the Fastest Way
- LCPtracker Will Work with you to Make your File Acceptable

Class Review



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THANK YOU

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